**INTEREST RATES MARKET NOTICE**

**Date: 5 July 2017**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED – “FRS162; FRS163; FRS164; FRS165”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 5 July 2017**.**

**INSTRUMENT TYPE: CURRENCY LINKED FLOATING RATE NOTE**

**Bond Code** FRS162

**Nominal Issued** R 6,243,101.00

**Issue Price** 100%

**Coupon** The interest amount will equal an amount determined and calculated by the Calculation Agent in accordance with the formula as provided in the applicable pricing supplement.

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2022

**Books Closed Date(s)** 15 March, 15 June, 15 September, 15 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on14 March, 14 June, 14 September, 14 December

**Issue Date** 5 July 2017

**Date Convention** Following

**Interest Commencement Date** 3 July 2017

**First Interest Payment Date** 20 September 2017

**ISIN No.** ZAG000145111

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS162%20Pricing%20Supplement%2020170705.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS162%20Pricing%20Supplement%2020170705.pdf)

**INSTRUMENT TYPE: CURRENCY LINKED FLOATING RATE NOTE**

**Bond Code** FRS163

**Nominal Issued** R 9,234,524.00

**Issue Price** 100%

**Coupon** The interest amount will equal an amount determined and calculated by the Calculation Agent in accordance with the formula as provided in the applicable pricing supplement.

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 June 2023

**Books Closed Date(s)** 1 March, 1 June, 1 September, 1 December

**Interest Payment Date(s)** 6 March, 6 June, 6 September, 6 December

**Last Day to Register** By 17:00 on28 February, 31 May, 31 August, 30 November

**Issue Date** 5 July 2017

**Date Convention** Following

**Interest Commencement Date** 3 July 2017

**First Interest Payment Date** 6 September 2017

**ISIN No.** ZAG000145129

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS163%20Pricing%20Supplement%2020170705.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS163%20Pricing%20Supplement%2020170705.pdf)

**INSTRUMENT TYPE: CURRENCY LINKED FLOATING RATE NOTE**

**Bond Code** FRS164

**Nominal Issued** R 12,439,195.00

**Issue Price** 100 %

**Coupon** The interest amount will equal an amount determined and calculated by the Calculation Agent in accordance with the formula as provided in the applicable pricing supplement.

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 June 2024

**Books Closed Date(s)** 1 March, 1 June, 1 September, 1 December

**Interest Payment Date(s)** 6 March, 6 June, 6 September, 6 December

**Last Day to Register** By 17:00 on28 February, 31 May, 31 August, 30 November

**Issue Date** 5 July 2017

**Date Convention** Following

**Interest Commencement Date** 3 July 2017

**First Interest Payment Date** 6 September 2017

**ISIN No.** ZAG000145160

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS164%20Pricing%20Supplement%2020170705.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS164%20Pricing%20Supplement%2020170705.pdf)

**INSTRUMENT TYPE: CURRENCY LINKED FLOATING RATE NOTE**

**Bond Code** FRS165

**Nominal Issued** R 16,059,430.00

**Issue Price** 100%

**Coupon** The interest amount will equal an amount determined and calculated by the Calculation Agent in accordance with the formula as provided in the applicable pricing supplement.

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 June 2025

**Books Closed Date(s)** 1 March, 1 June, 1 September, 1 December

**Interest Payment Date(s)** 6 March, 6 June, 6 September, 6 December

**Last Day to Register** By 17:00 on28 February, 31 May, 31 August, 30 November

**Issue Date** 5 July 2017

**Date Convention** Following

**Interest Commencement Date** 3 July 2017

**First Interest Payment Date** 6 September 2017

**ISIN No.** ZAG000145178

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS165%20Pricing%20Supplement%2020170705.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS165%20Pricing%20Supplement%2020170705.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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